Sept 13<sup>th</sup>

Everett

INNOVATION GRANT TO BETTER SERVE INDIVIDUALS WHO ARE DUALLY ELIGIBLE FOR MEDICARE AND MEDICAID SERVICES

Meeting

**AGENDA** 

9:00-10:40 Welcome, Purpose, Overview of National and State Context

**Speakers:** Kathy Pickens-Rucker, Health Care Authority

Bea Rector, DSHS, Aging and Disability Services Administration

Alice Lind, Center for Health Care Strategies

10:40-11:00 Introduction of Duals Grant Team

Kathy Pickens-Rucker, Health Care Authority
David Mancuso, DSHS, Research & Data Analysis

Bea Rector, DSHS, Aging & Disability Services Administration

**Questions & Answers** 

11:00-11:15 Break

11:15 -12:00 Morning Breakout Sessions – Identification of core elements & consumer protections

Group 1: Red Group 2: Blue

Facilitators: Yolanda Lovato, DSHS, Aging and Disability Services Administration

Marietta Bobba, DSHS, Aging and Disability Services Administration

12:00 - 1:00 Box Lunch

1:00 - 2:45 Afternoon Breakout Sessions – core elements & consumer protections:

What would success look like?

Group 1: Red Group 2: Blue

2:45-3:00 Break

3:00 - 3:30 Next Steps





### **Working Definitions**

**Beneficiaries:** Individuals who are eligible for benefits from Medicare and Medicaid.

**Dual Eligibles:** Beneficiaries who receive services from both Medicare and Medicaid.

**Core Elements:** Basic essential elements of the system that will make it efficient, cost effective, and responsive to beneficiaries.

**Consumer Protections:** Policies and measurements put in place to protect the rights of beneficiaries such as the right to appeal a decision or to appeal a lack of access to services.

**Community Services and Supports:** Services paid by Medicare and Medicaid to meet the broad scope of support for beneficiaries who need assistance with daily activities such as performing personal care tasks, treatments, therapies, medication management or learning how to perform daily tasks.

**Medical /Acute Services and Supports:** Primary medical services such as hospital, primary care, specialty care, rehabilitation, pharmacy and preventative care services.

- 1.) What are the core elements you feel are essential?
- 2.) What the key consumer protections that should be in place?

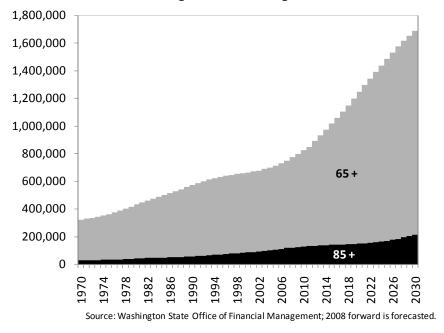
Dual Coverage Overview Medicare and Medicaid in Washington State					
Medicare	Medicaid				
Eligibility is based on a national standard and	Eligibility is based on financial standards and may				
covered benefits are the same in every state. May	vary somewhat state to state. Some benefits are				
be subject to co-pay and deductible	mandatory and available in every state; optional				
	services vary state to state				
Covered Services	Covered Services				
Hospital emergency room	Cost-sharing/co-pays for Medicare covered services				
Hospital in-patient	Medical transportation				
Skilled nursing facility (post hospital for	Prescription medications				
rehabilitation maximum 100 days)	·				
Hospice	Durable medical equipment				
Home health (post hospital/acute care)	Covered Community Services (based upon				
, , , ,	program specific eligibility criteria)*				
Physician and outpatient services	Nursing facility (24-hour, supervised nursing care,				
,	personal care, therapy, nutrition management,				
	organized activities, social services)				
Some preventative services	Residential habilitation center (provide habilitation				
	training, 24 hour supervision, and medical/nursing				
	services to eligible individuals with developmental				
	disabilities)				
Prescription medications (cost and drugs covered	State psychiatric facility				
vary by plan)	, , ,				
Durable medical equipment (DME)	Alcohol and Substance Use Services:				
	<ul> <li>information and assistance</li> </ul>				
	<ul><li>assessment</li></ul>				
	crisis management				
	acute & sub-acute detoxification				
	out-patient treatment				
	residential				
Some behavioral health services through primary	Developmental Disability Services:				
and hospital care	personal care in residential or in-home				
and nospital care	settings				
	instructional services focused on				
	community-based training to maximize				
	independent living				
	community residential				
	employment and day				
	respite care     morronsy assistance				
	emergency assistance     helpowier management % consultation				
	behavior management & consultation				
	community guide				
	environmental adaptations				
	occupational therapy				
	<ul> <li>physical therapy</li> </ul>				

	specialized medical equipment/supplies				
	(DME)				
	<ul> <li>limited transportation</li> <li>mental health stabilization</li> <li>staff/family consultation and training</li> </ul>				
	community protection				
	community transition				
	Long Term Services and Supports:				
	personal care in residential or in-home				
	settings				
	<ul> <li>skilled nursing &amp; home health (for chronic</li> </ul>				
	conditions)				
	<ul> <li>nurse delegation</li> </ul>				
	<ul> <li>adult care services (day care &amp; day health)</li> </ul>				
	<ul><li>environmental modifications</li><li>home delivered meals</li></ul>				
	<ul> <li>training provided to beneficiary and their</li> </ul>				
	caregivers who need further information				
	and skill building to improve/maintain or				
	delay declines in functioning				
	specialized medical equipment/supplies     (SA45)				
	(DME)				
	personal emergency response system				
	limited transportation  Mental Health Services:				
	brief intervention treatment				
	crisis and stabilization     day support				
	day support     family treatment				
	family treatment     innations recidential evaluation and				
	<ul> <li>inpatient residential evaluation and treatment</li> </ul>				
	<ul> <li>individual, group and high intensity</li> </ul>				
	treatment				
	treatment				
	treatment • intake & evaluation				
	<ul><li>treatment</li><li>intake &amp; evaluation</li><li>medication management and monitoring</li></ul>				
	<ul> <li>treatment</li> <li>intake &amp; evaluation</li> <li>medication management and monitoring</li> <li>residential rehabilitation</li> </ul>				
	treatment     intake & evaluation     medication management and monitoring     residential rehabilitation     peer support				
	<ul> <li>treatment</li> <li>intake &amp; evaluation</li> <li>medication management and monitoring</li> <li>residential rehabilitation</li> <li>peer support</li> <li>psychological assessment</li> </ul>				
	treatment     intake & evaluation     medication management and monitoring     residential rehabilitation     peer support     psychological assessment     rehabilitation case management				
	treatment  intake & evaluation  medication management and monitoring  residential rehabilitation  peer support  psychological assessment  rehabilitation case management  therapeutic psycho education				
	treatment     intake & evaluation     medication management and monitoring     residential rehabilitation     peer support     psychological assessment     rehabilitation case management     therapeutic psycho education     respite care				
	treatment  intake & evaluation  medication management and monitoring  residential rehabilitation  peer support  psychological assessment  rehabilitation case management  therapeutic psycho education  respite care  supported employment				
	treatment  intake & evaluation  medication management and monitoring  residential rehabilitation  peer support  psychological assessment  rehabilitation case management  therapeutic psycho education  respite care  supported employment  mental health clubhouse				

# The "Age Wave" arrives in Washington's long-term care and health care systems: it's time to prepare.

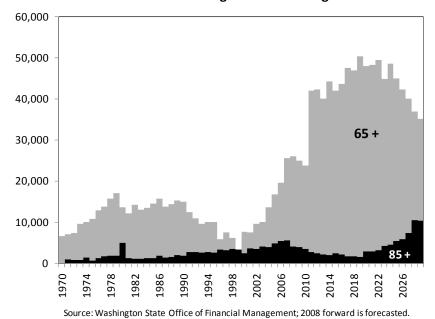
In the next 20 years, Washington's 65+ population will more than double, as the "boomers" age.

#### **Total Washington Residents Ages 65 and Older**



## Beginning in 2012, ages 65+ will grow by over 40,000 per year.

#### Annual Increase in Washington Residents Ages 65 and Older



The Reality: The number of people age 85 and older, who need the most assistance, will continue to increase. Add boomers who are currently reaching retirement age at the rate of 20,000 a year. Looking ahead, more than 50,000 baby boomers will be added to the state's 65-plus population each year starting in 2020. The aging population will demand quality, consumer-driven information and services that offer independence for as long as possible.



## Dual Engagement Meeting <u>Evaluation</u>

Thank you for participating in this meeting! Please take a few minutes to answer the following questions.

Location:	Date:	
Please circle the number th	t best shows how much you agree with these statements:	

	Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
Overview session provided good background information.	5	4	3	2	1
The amount of information provided in the meeting was sufficient to help me contribute to the conversation.	5	4	3	2	1
Breakout sessions were helpful in facilitating dialogue.	5	4	3	2	1
Participation was encouraged and supported.	5	4	3	2	1
5. I understand how information gathered at today's meeting will be used.	5	4	3	2	1
Group member's needs and differences were respected.	5	4	3	2	1

7. What did you like most about this meeting?

8. What would you change about this meeting?	
9. Do you have any additional information you would like to add to today's dis	scussion?
Please indicate if you would like to be included on our list serve via e-mail. If have an e-mail account and would like to be included, please provide contact information.	
Name:	
e-mail:	
Address:	
Thank you for sharing your comments!	